

# The Week Ahead

## Week Ahead July 26-30

**Focus on: the Fed presser & FOMC; Tech earnings, GDP Q2 readings (US, Eurozone, Canada), CPI & PPI readings from Eurozone. Ongoing delta variant risk.**

### Monday, July 26

- U.S. Deputy Secretary of State Wendy Sherman is in Tianjin, China to meet with Chinese State Councilor and Foreign Minister Wang Yi.
- EU finance ministers meet informally by video conference to discuss the implementation of the Recovery and Resilience Facility, before assessing the European Commission's new anti-
- Economic Data: U.S. new home sales

### Tuesday, July 27

- A special investigative panel of Congress holds its first public hearing of the Jan. 6 attack on the U.S. Capitol by supporters of former President Trump.
- Blinken plans meetings with Prime Minister Narendra Modi, and their National Security Advisor and Foreign Minister IMF releases its World Economic Outlook Update.
- Economic Data: South Korea GDP, China industrial profits, U.S. durable goods, Conf. Board consumer confidence, FHFA house price index

### Wednesday, July 28

- The Fed meets with the pace of their bond-buying program in focus, while trying to balance downside risks from the delta variant with upside risks to inflation. Powell will hold a press conference
- Economic Data: CPI: Canada, Australia. U.S. wholesale inventories.

### Thursday, July 29

- First look at U.S. economic growth in the Q2 with the advance estimate of GDP; expected to show the economy grew at a rapid pace, fueled by vaccinations, stimulus and business reopenings.
- Economic Data: U.S. GDP, initial jobless claims. Eurozone economic/consumer confidence. CPI: Germany, Spain. PPI: France, Italy

### Friday, July 30

- NASA plans to launch Boeing's Starliner on a crewless test flight to the International Space Station.
- Economic Data: Unemployment (Eurozone, Chile, Brazil, Colombia,). GDP (Eurozone - France, Germany. HK, Canada, Mexico). CPI (Eurozone)
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