

## Daily Asia Wrap - 27th July 2021

Range Asian Hours  
(from Globex open)

27-Jul-21	GOLD		SILVER		PLATINUM		PALLADIUM	
	Bid	Offer	Bid	Offer	Bid	Offer	Bid	Offer
<b>OPEN</b>	1797.20	1797.70	25.1850	25.2150	1068.50	1071.50	2650.50	2660.50
<b>HIGH</b>	1799.70	1800.20	25.2050	25.2350	1068.50	1071.50	2654.00	2664.00
<b>LOW</b>	1794.70	1795.20	25.0900	25.1200	1060.50	1063.50	2615.00	2625.00
<b>LAST</b>	1799.00	1799.50	25.2000	25.2300	1063.50	1066.50	2634.00	2644.00

- Asian equities are mixed today, with the Australian index reaching an all-time high - the Nikkei is at +0.35%, the Shanghai composite is at +0.14%, the Hang Seng is at -1.12%, while the ASX 200 is at +0.59%.
- The US dollar has drifted lower as risk appetite stabilises - the DXY index is at 92.60, the EUR at 1.1805, USD/JPY at 110.21, while the AUD is at 0.7383.
- US treasury yields are firmer - the 2 year yield is at 0.215% while the 10 year yield sits at 1.282%.
- Very quiet across the precious complex in Asia today with very little price action and only light volumes traded.
- The SGE premium is a little firmer \$2-3 over loco London.
- Gold has traded a \$5 range and remains capped at \$1800, the yellow metal is sitting at \$1799 as I write.
- Silver has remained within an \$0.11 range and is currently trading at the \$25.21 high.
- Gold ETFs sold 32koz overnight to a gross total of 100.13 million oz.

-----

*Although the information in this report has been obtained from and is based upon sources MKS believes to be reliable, we do not guarantee its accuracy and it may be incomplete or condensed. All opinions and estimates constitute MKS' judgment as of the date of this report and are subject to change without notice. This report is for informational purposes only and is not intended as investment advice, offer or solicitation for the purchase or sale of an investment. This report does not consider or take into account the investment objectives or financial situation of a particular party.*

MKS PAMP GROUP B.V. | World Trade Center - B Tower, 867 Strawinskylaan, Amsterdam, 1077XX  
Netherlands

[Unsubscribe {recipient's email}](#)

[Update Profile](#) | [Constant Contact Data Notice](#)

Sent by news@mkspamp.com