

## Daily Asia Wrap - 24th June 2021

Range Asian Hours  
(from Globex open)

- Equities were mixed in Asia. The Nikkei declined 0.04%, the Shanghai Composite gained 0.09%, the Hang Seng advanced 0.09% whilst the All Ords declined 0.41%.
- The USD traded sideways over the course of the Asian session. The EUR traded in a tight 14 pip range to close at 1.1922, the AUD was much the same trading within a 13 pip range to finish at 0.7566 whilst the USDJPY was a little more active, but quiet all the same closing the day at 110.85.
- US treasury yields were pretty much unchanged during the Asian day. The 10 year yield gained 0.005 bps to 1.4902% whilst the 30 year yield advanced 0.0048bps to 2.1131%
- Gold continues to trade heavily in Asia, following the brief respite overnight when the yellow metal tested 1800, XAU currently towards the recent lows at 1775.
- The SGE premium sitting around \$3 over loco London.
- Silver trading sideways throughout the day, oscillating between 25.82-95 for the duration of the session.
- Following the solid gains overnight for platinum, which tested the 1100 handle, the white metal came under selling pressure in Asia touching a low of 1075.
- Comex volumes were above average. GCQ1 traded 30k lots whilst SIN1 traded 10k lots.
- Gold ETF's were up 32k to a gross total of 101koz
- Silver ETF's were down approx 1mio ozs to a gross total of 926m ozs

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