

# The Week Ahead

## Week Ahead Dec. 11-17

**Focus:** The Federal Reserve meeting is front and center on Wednesday after Powells recent hawkish comments to accelerate tapering at a Congressional. Besides assessing whether the Fed (and Powell) leans dovish/hawkish into 2022, the market will also be watching the dot plots for 2022 & 2023, as well as how Omicron risk factors into the rate / tapering projections. The BOE & ECB then meet on Thursday, with Central banks of Japan, Turkey, Chile, Mexico, Philippines, Indonesia and Russia also deciding rates in the coming days. There's also a range of inflation data (Eurozone, UK, and many others). Other data includes US reports on producer price inflation, retail sales & industrial production, while it's also a key week for China's economy (release of retail sales, industrial production and home prices).

### **Monday, Dec. 13**

- U.S. Secretary of State Antony Blinken travels to Indonesia and will also visit Malaysia and Thailand during his Asian swing.
- Economic data: India CPI. Hong Kong industrial production & PPI

### **Tuesday, Dec. 14**

- Brazil central bank releases the minutes of its last policy meeting.
- The U.S. Federal Open Market Committee starts its two-day policy meeting.
- Economic data: Eurozone and Japan industrial production. U.K. jobless claims, unemployment. U.S. PPI

### **Wednesday, Dec. 15**

- FOMC rate decision and Powell news conference
- Economic data: CPI for Argentina, Canada, France, Israel, Italy, Nigeria, Poland, Saudi Arabia, South Africa, Spain, & U.K. Canada housing starts & existing home sales. China industrial production, retail sales, property prices, fixed assets & surveyed jobless. U.S. retail sales & empire manufacturing.

### **Thursday, Dec. 16**

- Rate decisions for, BOE, ECB, Switzerland, Norway Taiwan, Turkey, Indonesia, Philippines & Mexico.
- EU Leader Summit starts in Brussels. Through Dec. 17.
- Economic data: Markit manufacturing PMI: Eurozone, France, Germany, U.K & Australia. Trade: Italy, Singapore & Japan. U.S. housing starts, initial jobless claims, industrial production

### **Friday, Dec. 17**

- Rate decisions for BOJ and Bank of Russia:
- "Quadruple witching" day in the U.S. market, the simultaneous expiration of stock index futures, stock index options, stock options and single stock futures.
- Economic data: Eurozone CPI & new car registrations. Germany IFO business climate

*\*summary of Bloombergs Global Week Ahead*

*Approved for all external purposes*

*Although the information in this report has been obtained from and is based upon sources MKS believes to be reliable, we do not guarantee its accuracy and it may be incomplete or condensed. All opinions and estimates constitute MKS' judgment as of the date of this report and are subject to change without notice. This report is for informational purposes only and is not intended as investment advice, offer or solicitation for the purchase or sale of an investment. This report does not consider or take into account the investment objectives or financial situation of a particular party.*

MKS PAMP GROUP B.V. | World Trade Center - B Tower, 867 Strawinskylaan, Amsterdam, 1077XX  
Netherlands

[Unsubscribe {recipient's email}](#)

[Update Profile](#) | [Constant Contact Data Notice](#)

Sent by nshiels@mkspamp.com